

14th November 2024

To
Listing Compliance Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 526677

To
Listing Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051
Symbol: KEEPLEARN

Statement of deviation or variation in the use of proceeds of Rights Issue pursuant to Regulations 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

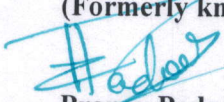
Pursuant to Regulations 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of the proceeds, from the objects stated in the letter of offer dated 13th May, 2024 for Rights Issue of the Company. A statement of deviations, stating that there is no deviation or variation in the utilization of these proceeds, duly reviewed by the Audit Committee, is attached.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For DSJ Keep Learning Limited
(Formerly known as DSJ Communications Limited)


Pranav Padode
Wholetime Director & CEO
DIN: 08658387



Encl: As above

Statement of Deviation/Variation in utilisation of funds raised through Right Issue:

Name of the listed entity	DSJ Keep Learning limited
Mode of funds raising	Right Issue
Date of raising funds	14 th June, 2024
Amount raised	Rs 681.24 lakhs
Report filed for the quarter ended	30 th September, 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a deviation/variation in the use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or Not applicable objects, which was approved by the shareholders	Not Applicable
If yes, date of shareholders approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No comments
Comments of the Auditors, if any	No comments





DSJ Keep Learning Limited

FORMERLY KNOWN AS DSJ COMMUNICATIONS LIMITED
CIN: L80100MH1989PLC054329

- c) Change in terms of a contract referred to in the fund raising document that is prospectus, letter of offer, etc.

**For DSJ Keep Learning Limited
(Formerly known as DSJ Communications Limited)**

**Pranav Padode
Wholtime Director & CEO
DIN: 08658387**



419-A, 4th Floor, Arun Chambers, Next to AC Market, Tardeo, Mumbai - 400034

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Objects for which funds have been raised and where there has been a deviation, in the following table.

Original Object	Modified object if any	Original Allocation	Modification in allocation if any	Funds utilised	Amount of deviation/Variation according to applicable object	Remarks if any
Repayment or prepayment, in full or in part, of unsecured Loan availed by our Company from our Promoter Group Entity	Not Applicable	Rs 190.00 lakhs	Not Applicable	Rs 190.00 lakhs	Nil	
Meet cost of software development expenses	Not Applicable	Rs 210.00 lakhs	Not Applicable	Rs 47.76 lakhs	Nil	
Meet cost of program delivery & management services	Not Applicable	Rs 190.00 lakhs	Not Applicable	Rs 56.44 Lakhs	Nil	
General Corporate Purpose	Not Applicable	Rs 31.60 lakhs	Not Applicable	Nil	Nil	

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilised as against what was originally disclosed or

